

Raja Bahadur International Ltd.					
Regd. Office: 3rd Floor, Hamam House, Ambalal Doshi Marg, Fort, Mumbai-400001. Tel: 022-22654278, Fax: 022- 22855210, Email : investor@rajabahadur.com / rajabahadur@gmail.com, Website : www.rajabahadur.com CIN - L17120MH1926PLC001273					
Extract of Unaudited Consolidated Financial Results for the Quarter and half-year ended 30 September, 2022					
(₹ in Lakhs)					
Sr. No.	Particulars	Quarter Ending 30-09-2022	Quarter Ending 30-06-2022	Corresponding Quarter Ending 30-09-2021	Previous Year Ended 31-03-2022
		Unaudited	Unaudited	Audited	Audited
1	Total Income from Operations (Net)	722.78	403.03	452.20	3137.83
2	Net Profit/ (Loss) for the period				
3	(before Tax, Exceptional and/or Extraordinary items)	(197.03)	(185.53)	(198.20)	(859.45)
4	Net Profit/ (Loss) for the period before tax				
5	(after Exceptional and/or Extraordinary items)	(197.03)	(185.53)	(198.20)	(859.45)
6	Net Profit/ (Loss) for the period after tax				
7	(after Exceptional and/or Extraordinary items)	(271.22)	(132.81)	(150.75)	(502.61)
8	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(269.80)	(129.64)	(150.68)	(498.87)
9	Paid up Equity Share Capital	250.00	250.00	250.00	250.00
10	Reserves (excluding Revaluation Reserve) as per Balance Sheet	(278.94)	(9.14)		120.49
11	Earnings Per Share (of ₹ 100/- each)				
12	(for continuing and discontinued operations)				
13	Basic:	(107.92)	(51.85)	(60.27)	(199.55)
14	Diluted:	(107.92)	(51.85)	(60.27)	(199.55)
15	Capital Redemption Reserve	-	-		
16	Debenture Redemption Reserve	-	-		
17	Debt Service Coverage Ratio	0.40	0.42	0.46	0.37
18	Interest Service Coverage Ratio (EBIT / Interest Expense)	0.10	0.12	0.17	0.17
KEY FINANCIAL HIGHLIGHTS OF STANDALONE UNAUDITED FINANCIAL RESULTS					
Sr. No.	Particulars	Quarter Ending 30-09-2022	Quarter Ending 30-06-2022	Corresponding Quarter Ending 30-09-2021	Previous Year Ended 31-03-2022
		Unaudited	Unaudited	Audited	Audited
1	Total Income from operations (Net)	1,124.01	403.03	452.20	3133.78
2	Net Profit/ (Loss) before tax	(379.92)	(183.30)	(189.10)	(840.21)
3	Net Profit/ (Loss) for the period before tax				
4	(after Exceptional and/or Extraordinary items)	(379.92)	(183.30)	(189.10)	(840.21)
5	Net Profit/ (Loss) after tax	(402.09)	(130.86)	(145.18)	(489.38)
6	Total Comprehensive Income/ (Loss) (after tax)	(397.66)	(127.82)	(145.22)	(485.81)
Note a : The above is an extract of the detailed format of unaudited Financial Results for the quarter ended and half year ended on 30 Sep, 2022 filed with Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarter and year ended Financial Results (Standalone and Consolidated) are available on the Stock Exchange websites at www.bseindia.com and on the Company's website www.rajabahadur.com					
b. The impact on Net Profit / (Loss) , total comprehensive income or any other relevant financial item(s) due to change(s) in accounting policies shall be disclosed by means of a footnote.					
For Raja Bahadur International Limited Sd/- Shridhar Pittie Chairman & Managing Director DIN: 00562400					
Place: Mumbai Date : 14/11/2022					

POST OFFER PUBLIC ANNOUNCEMENT
FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF
INTERNATIONAL CONSTRUCTIONS LIMITED
CORPORATE IDENTIFICATION NUMBER: L45309KA1983PLC038816,
REGISTERED OFFICE: Golden Enclave, Corporate Block, Tower C 3rd floor,
HAL Old Airport Road Bengaluru - 560017,
CONTACT DETAILS: TEL. NO. : +91-80-49891637, EMAIL ID: info@addgroup.co.in;
WEBSITE: www.inltd.co.in
COMPANY SECRETARY AND COMPLIANCE OFFICER: Nitesh Kumar Jain

This Post Offer PA is in continuation of and should be read in conjunction with the DPA and LOF. This Post Offer Public Announcement ("Post Offer Public Announcement" or "Post Offer PA") is being issued by SKI Capital Services Limited ("Manager" or "Manager to the Delisting Offer") for and on behalf of one of the promoters of International Constructions Limited viz., Mrs. Priti Devi Sethi ("Acquirer") along with Anil Kumar Sethi HUF ("PAC 1"), Deepak Sethi ("PAC 2") and Zoom Industrial Services Limited ("PAC 3"), person acting in concert with the Acquirer (collectively "PACs"), to the public shareholders, as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares), Regulations, 2021, as amended ("Public Shareholders") of International Constructions Limited, Corporate Identification Number: L45309KA1983PLC038816 ("Company") in regard to the proposed acquisition of fully paid-up equity shares having face value of ₹10/- (Indian Rupees Ten only) each ("Equity Shares") held by the Public Shareholders, and consequent voluntary delisting of the Equity Shares from the National Stock Exchange of India Limited ("NSE"), the only stock exchange where the Equity Shares of the Company are presently listed in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("Delisting Regulations") and in accordance with the terms and conditions set out in (a) Detailed Public Announcement ("DPA"), which was published on 21st October, 2022, and (b) the Letter of Offer dated 25th October, 2022 ("LOF"), ("Delisting Offer" or "Offer").

The Acquirer and PACs, through the Manager to the Delisting Offer, issued DPA and LOF to acquire up to 9,08,490 (Nine Lakh Eight Thousand Four Hundred and Ninety) Equity Shares ("Offer Shares") representing 25% of the total issued and paid-up equity share capital of the Company from the Public Shareholders pursuant to Part B of Chapter III read with Chapter IV of the Delisting Regulations on such terms and condition as set out in DPA and LOF. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares ("Bids") pursuant to the reverse book-building process ("RBBP") as prescribed in Delisting Regulations through the Stock Exchange Mechanism during the bid period starting from Thursday, 3rd November, 2022 to Friday, 11th November, 2022 ("Bid Period").

1. DISCOVERED PRICE AND EXIT PRICE

- i. In terms of Regulation 20(1) read with Schedule II of the Delisting Regulations, the Discovered Price is ₹16.50/- (Indian Rupees Sixteen and Fifty Paise Only) per Equity Share. The Acquirer and PACs had offered ₹16.50/- (Indian Rupees Sixteen and Fifty Paise Only) per Equity Share as the Indicative Price, the Acquirer and PACs thus are bound to accept Equity Shares successfully tendered in the Delisting Offer at or below ₹16.50 (Indian Rupees Sixteen and Fifty Paise Only) ("Exit Price").

2. SUCCESS OF THE DELISTING OFFER

- i. In accordance with Regulation 21(a) of the Delisting Regulation and as stated in the DPA and LOF, the Delisting Offer would be deemed to be successful only if a minimum number of Offer Shares were tendered and acquired in the Delisting Offer at or below the Exit Price so as to cause the cumulative number of Equity Shares held by the Acquirer along with the PACs post-acquisition through the Acquisition Window Facility constituting 90% of the paid-up equity shares capital of the Company excluding such Equity Shares in terms of Regulation 21(a) of the Delisting Regulations.
- ii. The Acquirer and/or PACs shall acquire 7,81,212 (Seven Lakh Eighty one Thousand Two Hundred Twelve) Equity Shares validly tendered at or below the Exit Price in the RBBP and post completion of the acquisition, the shareholding of the Acquirer along with PACs shall be 96.50% of the total issued and paid-up equity share capital of the Company and which has exceeded the minimum number of Equity Shares required for the Delisting Offer to be successful in terms of Delisting Regulations. The shareholding of the Acquirer along with PACs determined in accordance with the Regulation 21(a) of the Delisting Regulations is 96.50%.
- iii. To the best of our knowledge, there are no inactive shareholders of the Company.
- iv. The Letter of Offer and Bid Form was despatched to all the Public Shareholders on the specified date i.e. Friday, 21st October, 2022 in accordance with Regulation 16 of the Delisting Regulations.
- v. **The Delisting Offer is thus deemed to be successful.**
- vi. All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price will be paid the consideration at the Exit Price of ₹16.50/- (Indian Rupees Sixteen and Fifty Paise Only) per Equity Share. The last date for payment of consideration to all the Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be on or before Tuesday, 22nd November, 2022. Clearing Corporation will make direct fund pay-out to Public Shareholders whose or Equity Shares have been accepted under the Delisting Offer. If bank account details of any Public Shareholders are not available or if the funds transfer instruction is rejected by the Reserve Bank of India / relevant bank(s), due to any reason, then the amount payable to the concerned Public Shareholder will be transferred to the Seller Members for onward transfer to such Public Shareholders.
- vii. Total 7,82,348 equity shares with 12 (Twelve) bids received between the price range of ₹13.26 (Indian Rupees Thirteen and Twenty Six Paise) per equity share to ₹17.75 (Indian Rupees One Hundred Seventy-Five) per equity share (both inclusive) consisting 12 (Twelve) bids in demat form and of 0 (zero) bids in physical form. A total of 1,136 equity shares with 3 bids were received above Discovered Price and thus same shall not be accepted.
- viii. The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP, their demat shares or the physical shares would be unlocked/returned to them in accordance with Methods of Settlement contained in the Detailed Public Announcement and Letter of Offer read along with SEBI Circulars. Public Shareholders will have to ensure that they keep their depository participant account active and unlocked to receive credit in case of return of Equity Shares, due to rejection or non-acceptance of Equity Shares under the Delisting Offer.
- ix. The Company will initiate the necessary steps to delist its Equity Shares from NSE. The date of delisting of Equity Shares shall be announced in the same newspaper in which the DPA and this Post Offer PA have been published.

3. **OUTSTANDING EQUITY SHARES AFTER DELISTING OFFER**

- In accordance with Regulation 26 of the Delisting Regulations, all Public Shareholders who continue to hold Equity Shares after the Delisting Offer ("**Residual Shareholders**") will be able to offer their Equity Shares to the Acquirer/PACs at the Exit Price for a period of one year following the date of the delisting of Equity Shares from the Stock Exchange viz. NSE ("**Exit Window**").
- The Acquirer/PACs shall ensure that the rights of the Residual Shareholders are protected and shall be responsible for compliance with Regulation 27 of the Delisting Regulations and Stock Exchange shall monitor the compliance of the same.
- If any Public Shareholders have any queries regarding the Delisting Offer, he/she should consult the Manager to the Delisting Offer or the Registrar to the Delisting Offer. All terms and conditions of the Delisting Offer as set forth in the DPA and LOF remain unchanged. The Post Offer PA is also expected to be available on the website of the Stock Exchange (www.nseindia.com).
- The Acquirer/PACs accept full responsibility for the information contained in this Post Offer PA and confirm that such information is true, fair and adequate in all material aspects.

Capitalized terms used in this Post Offer PA shall have the same meaning as ascribed to it in the DPA and LOF.

CONTACT DETAILS OF REGISTRAR TO THE DELISTING OFFER ARE AS FOLLOWS:

Skyline Financial Services Private Limited, D-153 A, 1st Floor, Okhla Industrial Area, New Delhi - 110020
 Contact person: Rati Gupta Ph. No.: 011-26812682 Email ID: ipo@skylinerta.com
 Website: www.skylinerta.com SEBI Registration No.: INR000003241

ISSUED BY MANAGER TO THE DELISTING OFFER



SKI INVESTMENT
BANKING

SKI CAPITAL SERVICES LIMITED

718, Dr Joshi Road, Karol Bagh, New Delhi- 110005

Contact person: Ghanisht Nagpal/ Manick Wahdwa

Ph. No.: 01141189899

Email ID: ib@skicapital.net

SEBI Regn. No.: INM000012768

<p>Priti Devi Sethi (Acquirer) Sd/-</p>	<p>Anil Kumar Sethi HUF (PAC 1) Sd/-</p>	<p>Deepak Sethi (PAC 2) Sd/-</p>
<p>For and on behalf of Zoom Industrial Services Limited (PAC 3)</p>		
<p>Dwijendra Prasad Mukherjee (DIN: 07792869) Sd/-</p>	<p>Shalin Jain (DIN: 08389442) Sd/-</p>	
<p>Date : 14.11.2022</p>		
<p>Place: New Delhi</p>		

<p>3. OUTSTANDING EQUITY SHARES AFTER DELISTING OFFER</p> <p>i. In accordance with Regulation 26 of the Delisting Regulations, all Public Shareholders who continue to hold Equity Shares after the Delisting Offer ("Residual Shareholders") will be able to offer their Equity Shares to the Acquirer/PACs at the Exit Price for a period of one year following the date of the delisting of Equity Shares from the Stock Exchange viz. NSE ("Exit Window").</p> <p>ii. The Acquirer/PACs shall ensure that the rights of the Residual Shareholders are protected and shall be responsible for compliance with Regulation 27 of the Delisting Regulations and Stock Exchange shall monitor the compliance of the same.</p> <p>iii. If any Public Shareholders have any queries regarding the Delisting Offer, he/she should consult the Manager to the Delisting Offer or the Registrar to the Delisting Offer. All terms and conditions of the Delisting Offer as set forth in the DPA and LOF remain unchanged. The Post Offer PA is also expected to be available on the website of the Stock Exchange (www.nseindia.com).</p> <p>iv. The Acquirer/PACs accepts full responsibility for the information contained in this Post Offer PA and confirm that such information is true, fair and adequate in all material aspects.</p> <p>Capitalized terms used in this Post Offer PA shall have the same meaning as ascribed to it in the DPA and LOF.</p>	<p>CONTACT DETAILS OF REGISTRAR TO THE DELISTING OFFER ARE AS FOLLOWS:</p> <p>Skyline Financial Services Private Limited, D-153 A, 1st Floor, Okhla Industrial Area, New Delhi - 110020</p> <p>Contact person: Rati Gupta Ph. No.: 011-26812682 Email ID: ipo@skylinerta.com</p> <p>Website: www.skylinerta.com SEBI Registration No.: INR000003241</p>
<p>ISSUED BY MANAGER TO THE DELISTING OFFER</p>	
<div data-bbox="1322 2819 1506 2876">  </div> <p>Priti Devi Sethi (Acquirer) Sd/-</p>	<p>SKI CAPITAL SERVICES LIMITED</p> <p>718, Dr Joshi Road, Karol Bagh, New Delhi- 110005</p> <p>Contact person: Ghanisht Nagpal/ Manick Dwahwa Ph. No.: 01141189899 Email ID: ib@skicapital.net SEBI Regn. No.: INM000012768</p>
<p>Anil Kumar Sethi HUF (PAC 1) Sd/-</p>	<p>Deepak Sethi (PAC 2) Sd/-</p>
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<p>Dwijendra Prasad Mukherjee (DIN: 07792869) Sd/-</p>	<p>Shalin Jain (DIN: 08389442) Sd/-</p>
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